



IFYE® Association of the USA, Inc.
Peace Through Understanding

NOTIFICATION OF MARKETABLE STOCK TRANSFER

To initiate a marketable stock transfer, please provide this form to your broker.

DONOR INFORMATION

Name: _____

Address: _____

City / State / Zip: _____

Email: _____

Phone: _____ Phone Type (circle one): Home / Cell / Business

STOCK INFORMATION

Name of Stock / Symbol: _____

Number of Shares: _____

Special Instructions: _____

BROKER OR WEALTH ADVISOR INFORMATION

Brokerage or Wealth Advisor Firm: _____

Firm Address: _____

Firm Name: _____

Firm Email: _____

Firm Phone: _____

TRANSFER INSTRUCTIONS

- Raymond James: 224 N Walnut Street Cameron, MO 644184-1844
- Phone: (816) 632-7510 Fax: (816) 632-7403
- Raymond James DTC: #0725
- For Credit: IFYE® Association of the USA, Inc.
- Account #: Will be provided later.

COMPLETED NOTIFICATIONS

For additional assistance: Roger McCoy Raymond James Advisor/Broker (819) 632-7510 or Roger Sherer IFYE Associate Treasurer, at (260) 273-8188.

Email the completed form to: Roger McCoy Raymond James roger.mccoy@raymondjames.com **and** Roger Sherer IFYE Associate Treasurer rsherer@ifyeusa.org.

The IFYE® Association of the USA, Inc. is a 501(c)(3) non-profit; TIN number: 25-6085638.